

**Format of holding of specified securities**

Name of Listed Entity : FLEX FOODS LIMITED

Scrip Code/Name of Scrip/Class of Security : 523672

Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : Reg. 31(1)(b)

a. If under 31(1)(b) then indicate the report for Quarter ending : 31.03.2017

b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

**Declaration :** The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?	--	No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	--	No
3. Whether the Listed Entity has any shares against which depository receipts are issued?	--	No
4. Whether the Listed Entity has any shares in locked-in?	--	No
5. Whether any shares held by promoters are pledge or otherwise encumbered?	--	No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

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Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)							
(A)	Promoter & Promoter Group	9	7429735	--	--	7429735	59.68	7429735	--	7429735	59.68	--	--	--	--	--	--	7429735
(B)	Public	14740	5020265	--	--	5020265	40.32	5020265	--	5020265	40.32	--	--	--	NA	NA	--	4050714
(C)	Non Promoter- Non Public	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--	--
(C1)	Shares underlying DRs	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--	--
(C2)	Shares held by Employee Trust	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--	--
	Total	14749	12450000	--	--	12450000	100	12450000	--	12450000	100.00	--	--	--	--	--	--	11480449

Table II - Statement showing shareholding pattern of the Promoter and Promotee																		
Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of Voting Rights			Total as a % Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class X	Class Y	Total								
(1) Indian		9	7429735	0	0	7429735	59.68	7429735	--	7429735	59.68	--	--	--	--	--	--	7429735
(a) Individuals/Hindu Undivided Family																		
-Ashok Kumar Chaturvedi	AACPC1661P		7610	--	--	7610	0.06	7610	--	7610	0.06	--	--	--	--	--	--	7610
-Rashmi Chaturvedi	AACPC1732D		45010	--	--	45010	0.36	45010	--	45010	0.36	--	--	--	--	--	--	45010
(b) Central Government/ State Government(s)																		
(c) Financial Institutions/ Banks																		
(d) Any Other (Body Corporates)																		
-UFLEX Limited	AAACF0109J		5870000	--	--	5870000	47.15	5870000	--	5870000	47.15	--	--	--	--	--	--	5870000
-Anshika Investments Pvt Ltd	AAACB0113E		1252630	--	--	1252630	10.06	1252630	--	1252630	10.06	--	--	--	--	--	--	1252630
-Anshika Consultants Pvt Ltd	AAACA2083J		150000	--	--	150000	1.20	150000	--	150000	1.20	--	--	--	--	--	--	150000
-A.L. Consultants Private Limited	AAJCA7427P		78685	--	--	78685	0.63	78685	--	78685	0.63	--	--	--	--	--	--	78685
-Flex International Pvt Ltd	AAACF0250E		11300	--	--	11300	0.09	11300	--	11300	0.09	--	--	--	--	--	--	11300
-Magic Consultants Private Limited	AAACM0513D		10500	--	--	10500	0.08	10500	--	10500	0.08	--	--	--	--	--	--	10500
-A.R.Leasing Pvt Ltd	AAACA0423A		4000	--	--	4000	0.03	4000	--	4000	0.03	--	--	--	--	--	--	4000
Sub-Total (A)(1)		9	7429735	--	--	7429735	59.68	7429735		7429735	59.68	--	--	--	--	--	--	7429735
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(b) Government	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(c) Institutions	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(d) Foreign Portfolio Investor	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(e) Any Other (Specify)	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Sub-Total (A)(2)	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		9	7429735	--	--	7429735	59.68	7429735	--	7429735	59.68	--	--	--	--	--	--	7429735
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																		
Note:																		
(1) PAN would not be displayed on website of Stock Exchange(s).																		
(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																		

Table III - Statement showing shareholding pattern of the Public shareholder																			
	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights			Total as a % Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class X	Class Y	Total								
(1)	Institutions																		
(a)	Mutual Funds		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(b)	Venture Capital Funds		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(c)	Alternate Investment Funds		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(d)	Foreign Venture Capital Investors		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(e)	Foreign Portfolio Investors		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(f)	Financial Institutions / Banks		1	100	--	--	100	0.00	100	--	100	0.00	--	--	--	--	NA	NA	100
(g)	Insurance Companies		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(h)	Provident Funds / Pension Funds Any Other (Specify)		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
	Sub-Total (B)(1)		1	100	--	--	100	0.00	100	--	100	0.00	--	--	--	--	--	--	100
(2)	Central Government/ State Government(s) / President of India		--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
	Sub-Total (B)(2)		--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(3)	Non-institutions																		
(a)	Individuals -		14427	3646686	--	--	3646686	29.29	3646686	--	3646686	29.29	--	--	--	--	NA	NA	2680935
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		11	967889	--	--	967889	7.77	967889	--	967889	7.77	--	--	--	--	NA	NA	967889
	-Subramanian P	AMBPS8931K		225240	--	--	225240	1.81	225240	--	225240	1.81	--	--	--	--	NA	NA	225240
	-Santosh Sitaram Goenka	AACPG6728R		221222	--	--	221222	1.78	221222	--	221222	1.78	--	--	--	--	NA	NA	221222
	-Sunita Santosh Goenka	AAPPG4403N		143030	--	--	143030	1.15	143030	--	143030	1.15	--	--	--	--	NA	NA	143030
	-Porinju V Veliyath	AADPP6420G		125000	--	--	125000	1.00	125000	--	125000	1.00	--	--	--	--	NA	NA	125000
(b)	NBFCs registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs)(balancing figure)		--	--	--	--	--	--	--	--	--	--	--	--	--	--	NA	NA	--
(e)	Any Other (Specify)																		
	--Body Corporate(s)		163	210282	--	--	210282	1.69	210282	--	210282	1.69	--	--	--	--	NA	NA	206482
	-- NRIs		115	182533	--	--	182533	1.47	182533	--	182533	1.47	--	--	--	--	NA	NA	182533
	--Trust		1	1260	--	--	1260	0.01	1260	--	1260	0.01	--	--	--	--	NA	NA	1260
	-- Clearing Member		22	11515	--	--	11515	0.09	11515	--	11515	0.09	--	--	--	--	NA	NA	11515
	Sub-Total (B)(3)		14739	5020165	--	--	5020165	40.31	5020165	--	5020165	40.31	--	--	--	--	--	--	4050614
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14740	5020265	--	--	5020265	40.31	5020265	--	5020265	40.31	--	--	--	--	--	--	4050714
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):																			
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																			
Note:																			
(1) PAN would not be displayed on website of Stock Exchange(s).																			
(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.																			
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.																			

Statement showing shareholding pattern of the Non Promoter- No																		
Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not Applicable)
														No.	As a % of total Shares held	No. (Not Applicable)	As a % of total Shares held (Not Applicable)	
								No. of Voting Rights										
								Class X	Class Y	Total	Total as a % Total Voting rights							
(1) Custodian/DR Holder	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(a) Name of DR Holder (if available)	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Non -Promoter -Non Public Shareholding (C)= (C)(1)+(C)(2)		--	--	--	--	--	--	--	--	--	--	--	--	--	--			--

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

