

Statement showing Shareholding Pattern

Name of the Company : FLEX FOODS LIMITED			
Scrip Code, Name of the Scrip, Class of Security : 523672, Equity Shares			
Quarter Ended : 30th September, 2011			
Partly paid-up shares:	No. of shares	Partly paid-up	As a % of total no. of partly paid-up shares
Held by Promoter / Promoter Group		--	--
Held by Public		19900	100
Total		19900	100
Outstanding Convertible Securities:-	No. of Securities	Outstanding	As a % of total no. of outstanding Convertible Securities
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
Total		--	--
Warrants:		No. of Warrants	As a % of Total No. of Warrants
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
Total		--	--
Total Paid-up capital of the company assuming full Conversion of Warrants and Convertible Securities		12430100	

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	2	52620	52620	0.42	0.42	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	5	7287930	7287930	58.54	58.54	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub - Total (A)(1)	7	7340550	7340550	58.96	58.96	--	--
(2)	Foreign							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub - Total (A)(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	7	7340550	7340550	58.96	58.96	--	--
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	--	--	--	--	--	--	--
(b)	Financial Institutions / Banks	--	--	--	--	--	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (specify)							
	Sub - Total (B)(1)	--	--	--	--	--	--	--
(2)	Non-Institutions							
(a)	Bodies Corporate	170	401302	397302	3.22	3.22	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	13825	3100804	2047029	24.91	24.91	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	39	1506996	1494496	12.10	12.10	--	--
(c)	Any Other (specify) - NRIs	25	8815	8815	0.07	0.07	--	--
	- Equity in Transit Position	47	91533	91533	0.74	0.74	--	--
	Sub - Total (B)(2)	14106	5109450	4039175	41.04	41.04	--	--
	Total Public Shareholding (B) = (B)(1)+(B)(2)	14106	5109450	4039175	41.04	41.04	--	--
	Total (A+B)	14113	12450000	11379725	100.00	100.00	--	--
(C)	Shares held by Custodians and against which Depository Receipts have been Issued							
(1)	Promoter & Promoter Group	--	--	--	--	--	--	--
(2)	Public	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	14113	12450000	11379725	100	100	--	--

(l)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)
1	UFLEX LIMITED	5870000	47.15	--	--	--
2	ANSHIKA INVESTMENTS PVT.LTD.	1252630	10.06	--	--	--
3	ANSHIKA CONSULTANTS PVT LTD	150000	1.20	--	--	--
4	RASHMI CHATURVEDI	45010	0.36	--	--	--
5	FLEX INTERNATIONAL PVT.LIMITED	11300	0.09	--	--	--
6	A R LEASING PVT LTD.	4000	0.03	--	--	--
7	ASHOK KUMAR CHATURVEDI	7610	0.06	--	--	--
Total		7340550	58.96	--	--	--

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of Shareholder	Number of Shares	Shares as a percentage of Total Number of Shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	MADANCHAND PRASANCHAND	348944	2.80
2	SANGEETHA S	168690	1.35
Total		517634	4.16

(I)(d) Statement showing details of Locked-in Shares

Sr. No.	Name of Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
-NIL-				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
-NIL-				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the Total Number of Share

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
-NIL-				