

**Statement showing Shareholding Pattern**

Name of the Company : FLEX FOODS LIMITED								
Name of the Scrip, Class of Security : 523672, Equity Shares								
Quarter Ended : 31st March, 2010								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (specify)							
	<b>Sub - Total (B)(1)</b>	--	--	--	--	--	--	--
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	203	468397	464397	3.76	3.76	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	14038	3151150	2052155	25.31	25.31	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	41	1353162	1340662	10.87	10.87	--	--
(c)	Any Other (specify) - NRIs	19	7414	7414	0.06	0.06	--	--
	- Equity in Transit Position)	42	126237	126237	1.01	1.01	--	--
	<b>Sub - Total (B)(2)</b>	<b>14343</b>	<b>5106360</b>	<b>3990865</b>	<b>41.01</b>	<b>41.01</b>	--	--
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>14343</b>	<b>5106360</b>	<b>3990865</b>	<b>41.01</b>	<b>41.01</b>	--	--
	<b>Total (A+B)</b>	<b>14356</b>	<b>12450000</b>	<b>3990865</b>	<b>100</b>	<b>100</b>	--	--
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>	--	--	--	--	--	--	--
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14356</b>	<b>12450000</b>	<b>3990865</b>	<b>100</b>	<b>100</b>	--	--

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	8	55740	--	0.45	0.45	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	5	7287900	--	58.54	58.54	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(1)</b>	<b>13</b>	<b>7343640</b>	<b>--</b>	<b>58.99</b>	<b>58.99</b>	<b>--</b>	<b>--</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>13</b>	<b>7343640</b>	<b>--</b>	<b>58.99</b>	<b>58.99</b>	<b>--</b>	<b>--</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	--	--	--	--	--	--	--
(b)	Financial Institutions / Banks	--	--	--	--	--	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--

**(l)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)
1	UFLEX LIMITED	5870000	47.15	--	--	--
2	ANSHIKA INVESTMENTS PVT.LTD.	1252600	10.06	--	--	--
3	ANSHIKA CONSULTANTS PVT LTD	150000	1.20	--	--	--
4	RASHMI CHATURVEDI	45010	0.36	--	--	--
5	FLEX INTERNATIONAL PVT.LIMITED	11300	0.09	--	--	--
6	ANANT SHREE CHATURVEDI	7600	0.06	--	--	--
7	A R LEASING PVT LTD.	4000	0.03	--	--	--
8	SANTA SHUKLA	2000	0.02	--	--	--
9	HIMANSHU CHATURVEDI	500	0.00	--	--	--
10	SAURABH CHATURVEDI	500	0.00	--	--	--
11	SADHNA CHATURVEDI	110	0.00	--	--	--
12	HARISH CHATURVEDI	10	0.00	--	--	--
13	ASHOK KUMAR CHATURVEDI	10	0.00	--	--	--
<b>Total</b>		<b>7343640</b>	<b>58.99</b>	<b>--</b>	<b>--</b>	<b>--</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of share:**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of Total Number of Shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	SANGEETHA S	168690	1.35
2	SANTOSH SITARAM GOENKA	146902	1.18
<b>Total</b>		<b>315592</b>	<b>2.53</b>

**(I)(d) Statement showing details of Locked-in Share:**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of locked-in Shares</b>	<b>Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}</b>	<b>Category</b>
<b>-NIL-</b>				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
<b>-NIL-</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the Total number of Share:**

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
-NIL-				