

**Statement showing Shareholding Pattern**

Name of the Company : FLEX FOODS LIMITED			
Scrip Code, Name of the Scrip, Class of Security : 523672, Equity Shares			
Quarter Ended : 31st March, 2012			
<b>Partly paid-up shares:</b>	No. of shares	Partly paid-up	As a % of total no. of partly paid-up shares
Held by Promoter / Promoter Group		--	--
Held by Public		19800	100
<b>Total</b>		<b>19800</b>	<b>100</b>
<b>Outstanding Convertible Securities:-</b>	No. of Securities	Outstanding	As a % of total no. of outstanding Convertible Securities
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
<b>Total</b>		<b>--</b>	<b>--</b>
<b>Warrants:</b>		No. of Warrants	As a % of Total No. of Warrants
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
<b>Total</b>		<b>--</b>	<b>--</b>
Total Paid-up capital of the company assuming full Conversion of Warrants and Convertible Securities		12430200	

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	2	52620	52620	0.42	0.42	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	5	7287930	7287930	58.54	58.54	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(1)</b>	<b>7</b>	<b>7340550</b>	<b>7340550</b>	<b>58.96</b>	<b>58.96</b>	<b>--</b>	<b>--</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>7</b>	<b>7340550</b>	<b>7340550</b>	<b>58.96</b>	<b>58.96</b>	<b>--</b>	<b>--</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	--	--	--	--	--	--	--
(b)	Financial Institutions / Banks	--	--	--	--	--	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (specify)							
	<b>Sub - Total (B)(1)</b>	--	--	--	--	--	--	--
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	164	483655	479655	3.88	3.88	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	13720	3016821	1970656	24.23	24.23	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	45	1521072	1508572	12.22	12.22	--	--
(c)	Any Other (specify) - NRIs	31	56869	56869	0.46	0.46	--	--
	- Equity in Transit Position	37	31033	31033	0.25	0.25	--	--
	<b>Sub - Total (B)(2)</b>	<b>13997</b>	<b>5109450</b>	<b>4046785</b>	<b>41.04</b>	<b>41.04</b>	--	--
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>13997</b>	<b>5109450</b>	<b>4046785</b>	<b>41.04</b>	<b>41.04</b>	--	--
	<b>Total (A+B)</b>	<b>14004</b>	<b>12450000</b>	<b>11387335</b>	<b>100.00</b>	<b>100.00</b>	--	--
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>							
(1)	Promoter & Promoter Group	--	--	--	--	--	--	--
(2)	Public	--	--	--	--	--	--	--
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14004</b>	<b>12450000</b>	<b>11387335</b>	<b>100</b>	<b>100</b>	--	--

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UFLEX LIMITED	5870000	47.15	--	--	--	--	--	--	--	47.22
2	ANSHIKA INVESTMENTS PVT.LTD.	1252630	10.06	--	--	--	--	--	--	--	10.08
3	ANSHIKA CONSULTANTS PVT LTD	150000	1.20	--	--	--	--	--	--	--	1.21
4	RASHMI CHATURVEDI	45010	0.36	--	--	--	--	--	--	--	0.36
5	FLEX INTERNATIONAL PVT.LIMITED	11300	0.09	--	--	--	--	--	--	--	0.09
6	A R LEASING PVT LTD.	4000	0.03	--	--	--	--	--	--	--	0.03
7	ASHOK KUMAR CHATURVEDI	7610	0.06	--	--	--	--	--	--	--	0.06
	<b>Total</b>	<b>7340550</b>	<b>58.96</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>59.05</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(c) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	MADANCHAND PRASANCHAND	315372	2.53	--	--	--	--	2.54
2	SANGEETHA S	198690	1.60	--	--	--	--	1.60
<b>Total</b>		<b>514062</b>	<b>4.13</b>	<b>--</b>	<b>--</b>			<b>4.14</b>

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t. total number of convertible securities of the same class	
--	--	--	--	--	--	--	--	--
<b>Total</b>		--	--	--	--	--	--	--

**(I)(d) Statement showing details of Locked-in Share:**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of locked-in Shares</b>	<b>Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}</b>	<b>Category</b>
<b>-NIL-</b>				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
-NIL-				



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the Total Number of Share**

<b>Sr. No.</b>	<b>Name of DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
<b>-NIL-</b>				