

Statement showing Shareholding Pattern

Name of the Company : FLEX FOODS LIMITED			
Scrip Code, Name of the Scrip, Class of Security : 523672, Equity Shares			
Quarter Ended : 31st December, 2010			
Partly paid-up shares:	No. of shares	Partly paid-up	As a % of total no. of partly paid-up shares
Held by Promoter / Promoter Group		--	--
Held by Public		19900	100
Total		19900	100
Outstanding Convertible Securities:-	No. of Securities	Outstanding	As a % of total no. of outstanding Convertible Securities
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
Total		--	--
Warrants:		No. of Warrants	As a % of Total No. of Warrants
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
Total		--	--
Total Paid-up capital of the company assuming full Conversion of Warrants and Convertible Securities		12430100	

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	8	55740	--	0.45	0.45	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	5	7287900	--	58.54	58.54	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub - Total (A)(1)	13	7343640	--	58.99	58.99	--	--
(2)	Foreign							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	Sub - Total (A)(2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	7343640	--	58.99	58.99	--	--
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	--	--	--	--	--	--	--
(b)	Financial Institutions / Banks	--	--	--	--	--	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (specify)							
	Sub - Total (B)(1)	--	--	--	--	--	--	--
(2)	Non-Institutions							
(a)	Bodies Corporate	174	486088	482088	3.90	3.90	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	13753	2989181	1912086	24.01	24.01	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	40	1577246	1564746	12.67	12.67	--	--
(c)	Any Other (specify) - NRIs	20	7315	7315	0.06	0.06	--	--
	- Equity in Transit Position	33	46530	46530	0.37	0.37	--	--
	Sub - Total (B)(2)	14020	5106360	4012765	41.01	41.01	--	--
	Total Public Shareholding (B) = (B)(1)+(B)(2)	14020	5106360	4012765	41.01	41.01	--	--
	Total (A+B)	14033	12450000	4012765	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been Issued							
(1)	Promoter & Promoter Group	--	--	--	--	--	--	--
(2)	Public	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	14033	12450000	4012765	100	100	0	0.00

(l)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)
1	UFLEX LIMITED	5870000	47.15	--	--	--
2	ANSHIKA INVESTMENTS PVT.LTD.	1252600	10.06	--	--	--
3	ANSHIKA CONSULTANTS PVT LTD	150000	1.20	--	--	--
4	RASHMI CHATURVEDI	45010	0.36	--	--	--
5	FLEX INTERNATIONAL PVT.LIMITED	11300	0.09	--	--	--
6	ANANT SHREE CHATURVEDI	7600	0.06	--	--	--
7	A R LEASING PVT LTD.	4000	0.03	--	--	--
8	SANTA SHUKLA	2000	0.02	--	--	--
9	HIMANSHU CHATURVEDI	500	0.00	--	--	--
10	SAURABH CHATURVEDI	500	0.00	--	--	--
11	SADHNA CHATURVEDI	110	0.00	--	--	--
12	HARISH CHATURVEDI	10	0.00	--	--	--
13	ASHOK KUMAR CHATURVEDI	10	0.00	--	--	--
Total		7343640	58.99	--	--	--

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of Shareholder	Number of Shares	Shares as a percentage of Total Number of Shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	MADANCHAND PRASANCHAND	344095	2.76
2	SANGEETHA S	168690	1.35
3	M PRASANCHAND	130341	1.05
Total		643126	5.17

(I)(d) Statement showing details of Locked-in Shares

Sr. No.	Name of Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
-NIL-				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
-NIL-				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the Total Number of Share

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
-NIL-				