

FLEX FOODS LIMITED
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30.09.2012

(Rs. in lacs)

S.N. Particulars	Qtr Ended 30.09.2012 (Unaudited)	Qtr Ended 30.06.2012 (Unaudited)	Qtr Ended 30.09.2011 (Unaudited)	6 Months Ended 30.09.2012 (Unaudited)	6 Months Ended 30.09.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
PART I						
1 Income from operations						
a) Net Sales / Income from operations	1273	1500	1186	2773	2564	4856
b) Other operating income	<u>32</u>	<u>3</u>	<u>77</u>	<u>35</u>	<u>82</u>	<u>191</u>
Total Income from operations (net)	<u>1305</u>	<u>1503</u>	<u>1263</u>	<u>2808</u>	<u>2646</u>	<u>5047</u>
2 Expenses						
(a) Cost of materials consumed	175	324	151	499	441	1091
(b) Purchase of Stock-in-trade	0	0	0	0	0	0
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	103	13	160	116	61	(284)
(d) Employees Benefit Expense	229	212	208	441	404	840
(e) Depreciation and amortisation expense	86	84	86	170	171	336
(f) Power & Fuel	237	231	285	468	585	1133
(g) Other expenses	<u>399</u>	<u>395</u>	<u>315</u>	<u>794</u>	<u>656</u>	<u>1392</u>
Total expenses	<u>1229</u>	<u>1259</u>	<u>1204</u>	<u>2488</u>	<u>2318</u>	<u>4508</u>
3 Profit from operations before Other income, finance cost & exceptional items (1-2)	76	244	59	320	328	539
4 Other Income	68	69	63	137	121	276
5 Profit from ordinary activities before finance cost & exceptional items (3+4)	144	313	122	457	449	815
6 Finance Cost	39	47	32	86	69	143
7 Profit from ordinary activities after finance Cost but before exceptional items (5-6)	105	266	90	371	380	672
8 Exceptional items	0	0	0	0	0	0
9 Profit / (Loss) from ordinary activities before tax (7+8)	105	266	90	371	380	672
10 Tax expense	27	61	6	88	83	254
11 Net profit / (Loss) from ordinary Activities after tax (9-10)	78	205	84	283	297	418
12 Extraordinary items (net of tax expense)	0	0	0	0	0	0
13 Net profit/ (Loss) for the period (11-12)	78	205	84	283	297	418
14 Paid-up equity share capital (Face Value Rs. 10)	1244	1244	1244	1244	1244	1244
15 Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						3604

(Rs. in lacs)

S.N. Particulars

	Qtr Ended 30.09.2012 (Unaudited)	Qtr Ended 30.06.2012 (Unaudited)	Qtr Ended 30.09.2011 (Unaudited)	6 Months Ended 30.09.2012 (Unaudited)	6 Months Ended 30.09.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
16.i Earning per share (before extraordinary items) of Rs. 10 (in Rs.) (not annualised)						
a) Basic	0.63	1.65	0.68	2.28	2.39	3.36
b) Diluted	0.63	1.65	0.68	2.28	2.39	3.36
16.ii Earning per share (after extraordinary items) of Rs. 10 (in Rs.) (not annualised)						
a) Basic	0.63	1.65	0.68	2.28	2.39	3.36
b) Diluted	0.63	1.65	0.68	2.28	2.39	3.36
PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	5109450	5109450	5109480	5109450	5109480	5109450
- Percentage of Shareholding	41.04%	41.04%	41.04%	41.04%	41.04%	41.04%
2 Promoter & Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of Shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non -encumbered						
- Number of Shares	7340550	7340550	7340520	7340550	7340520	7340550
- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital of the company)	58.96%	58.96%	58.96%	58.96%	58.96%	58.96%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	NII					
Received during the quarter	2					
Disposed of during the quarter	2					
Remaining unresolved at the end of the quarter	NII					

Notes:

1 Disclosure of assets and liabilities as per clause 41(l)(ea) of the listing agreement for the half year ended 30th September 2012-

Particulars	RS. IN LACS	
	As at 30.09.2012 Unaudited	As at 31.03.2012 Audited
(A) EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a) Share Capital	1244	1244
b) Reserves and Surplus	3887	3604
Sub total - Shareholders' Funds	5131	4848
2 Deferred Government Grants	86	89
3 Non - Current Liabilities		
a) Long-term borrowings	237	189
b) Deferred tax liabilities (net)	484	481
c) Other long term liabilities	13	16
d) Long-term provisions	194	170
Sub total Non-Current Liabilities	928	856
4 Current Liabilities		
a) Short term Borrowings	1205	1196
b) Trade Payables	373	343
c) Other current liabilities	314	361
d) Short term provisions	25	335
Sub total- Current Liabilities	1917	2235
TOTAL-EQUITY AND LIABILITIES	8062	8028
(B) ASSETS		
1 Non-Current assets		
a) Fixed assets	4084	4163
b) Long term loans and advances	178	180
Sub total Non-Current assets	4262	4343
2 Current assets		
a) Inventories	980	1038
b) Trade Receivables	959	831
c) Cash and Bank Balances	433	480
d) Short term loans and advances	1343	1326
e) Other current assets	85	10
Sub total- Current assets	3800	3685
TOTAL- ASSETS	8062	8028

2 Segment reporting is not applicable.

3 Provision for current & deferred tax is based on the profits for the respective periods.

4 Figures have been re-grouped/ re-classified wherever considered necessary in line with revised schedule VI of the Companies Act 1956.

5 The above results have been approved and taken on record by the Board of Directors of the Company at their meeting held on 25.10.2012

6 Limited Review of the Financial Results for the quarter ended 30th September 2012 has been carried out by the Statutory Auditors of the company.

For FLEX FOODS LIMITED

Place : NOIDA
Date : 25.10.2012

Sd/-
(ASHOK CHATURVEDI)
CHAIRMAN