

**FLEX FOODS LIMITED**  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE QUARTER ENDED 30.09.2014**

(Rs. In lacs)

S.N.	Particulars	Qtr Ended 30.09.2014 (Unaudited)	Qtr Ended 30.06.2014 (Unaudited)	Qtr Ended 30.09.2013 (Unaudited)	6 Months Ended 30.9.2014 (Unaudited)	6 Months Ended 30.9.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
<b>PART :</b>							
1	Income from operations						
	a) Net Sales / Income from operations	2038	1766	1649	3804	3142	6577
	b) Other operating income	9	19	12	28	16	40
	Total Income from operations (net)	2047	1785	1661	3832	3158	6617
2	Expenses						
	(a) Cost of materials consumed	247	410	176	657	498	1095
	(b) Purchase of Stock-in-trade	0	0	0	0	0	2
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	167	(360)	188	(193)	61	(28)
	(d) Employees Benefit Expense	327	288	278	615	529	1090
	(e) Depreciation and amortisation expense	100	95	87	195	173	357
	(f) Power & Fuel	287	285	239	572	468	928
	(g) Other expenses	553	519	495	1072	972	1927
	Total expenses	1681	1237	1463	2918	2701	5371
3	Profit from operations before Other income, finance cost & exceptional items (1-2)	366	548	198	914	457	1246
4	Other Income	78	56	90	134	176	314
5	Profit from ordinary activities before finance cost & exceptional items (3+4)	444	604	288	1048	633	1560
6	Finance Cost	76	65	41	141	83	203
7	Profit from ordinary activities after finance Cost but before exceptional items (5-6)	368	539	247	907	550	1357
8	Exceptional items	0	0	0	0	0	0
9	Profit / ( Loss) from ordinary activities before tax (7+8)	368	539	247	907	550	1357
10	Tax expense	151	114	58	265	151	322
11	Net profit / ( Loss) from ordinary Activities after tax (9-10)	217	425	189	642	399	1035
12	Extraordinary items ( net of tax expense)	0	0	0	0	0	0
13	Net profit/ (Loss) for the period (11-12)	217	425	189	642	399	1035
14	Paid-up equity share capital (Face Value Rs. 10)	1245	1245	1245	1245	1245	1245
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						4578
16.i	Earning per share (before extraordinary items) of Rs. 10 (in Rs.) (not annualised)						
	a) Basic	1.74	3.41	1.52	5.15	3.20	8.31
	b) Diluted	1.74	3.41	1.52	5.15	3.20	8.31
16.ii	Earning per share (after extraordinary items) of Rs. 10 (in Rs.) (not annualised)						
	a) Basic	1.74	3.41	1.52	5.15	3.20	8.31
	b) Diluted	1.74	3.41	1.52	5.15	3.20	8.31



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<u>S.N.</u>	<u>Particulars</u>	<u>Qtr Ended</u> <u>30.09.2014</u> <u>(Unaudited)</u>	<u>Qtr Ended</u> <u>30.06.2014</u> <u>(Unaudited)</u>	<u>Qtr Ended</u> <u>30.09.2013</u> <u>(Unaudited)</u>	<u>6 Months Ended</u> <u>30.9.2014</u> <u>(Unaudited)</u>	<u>6 Months Ended</u> <u>30.9.2013</u> <u>(Unaudited)</u>	<u>Year Ended</u> <u>31.03.2014</u> <u>(Audited)</u>
<b>PART II</b>							
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	- Number of Shares	5109450	5109450	5109450	5109450	5109450	5109450
	- Percentage of Shareholding	41.04%	41.04%	41.04%	41.04%	41.04%	41.04%
2	Promoter & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non -encumbered						
	- Number of Shares	7340550	7340550	7340550	7340550	7340550	7340550
	- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	58.96%	58.96%	58.96%	58.96%	58.96%	58.96%
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			2			
	Disposed of during the quarter			2			
	Remaining unresolved at the end of the quarter			Nil			



## Notes:

1 Disclosure of assets and liabilities as per clause 41(i)(ea) of the listing agreement for the half year ended 30th September 2014-

Particulars	As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
<b>(A) EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
a) Share Capital	1245	1245
b) Reserves and Surplus	<u>5172</u>	<u>4578</u>
<b>Sub total - Shareholders' Funds</b>	<b><u>6417</u></b>	<b><u>5823</u></b>
<b>2 Deferred Government Grants</b>	<b><u>170</u></b>	<b><u>176</u></b>
<b>3 Non - Current Liabilities</b>		
a) Long-term borrowings	693	802
b) Deferred tax liabilities (net)	435	473
c) Other long term liabilities	0	0
d) Long-term provisions	<u>87</u>	<u>64</u>
<b>Sub total Non-Current Liabilities</b>	<b><u>1215</u></b>	<b><u>1339</u></b>
<b>4 Current Liabilities</b>		
a) Short term Borrowings	1782	1566
b) Trade Payables	390	482
c) Other current liabilities	540	525
d) Short term provisions	<u>413</u>	<u>691</u>
<b>Sub total- Current Liabilities</b>	<b><u>3125</u></b>	<b><u>3264</u></b>
<b>TOTAL-EQUITY AND LIABILITIES</b>	<b><u>10927</u></b>	<b><u>10602</u></b>
<b>(B) ASSETS</b>		
<b>1 Non-Current assets</b>		
a) Fixed assets	5054	5233
b) Long term loans and advances	196	188
c) Other non current assets	<u>104</u>	<u>104</u>
<b>Sub total Non-Current assets</b>	<b><u>5354</u></b>	<b><u>5525</u></b>
<b>2 Current assets</b>		
a) Inventories	1303	1069
b) Trade Receivables	1744	1684
c) Cash and Bank Balances	1192	925
d) Short term loans and advances	1271	1373
e) Other current assets	<u>63</u>	<u>26</u>
<b>Sub total- Current assets</b>	<b><u>5573</u></b>	<b><u>5077</u></b>
<b>TOTAL- ASSETS</b>	<b><u>10927</u></b>	<b><u>10602</u></b>

2 Segment reporting is not applicable.

3 Provision for current & deferred tax is based on the profits for the respective periods.

4 Figures for previous year / period have been regrouped wherever necessary.

5 Pursuant to the enactment of the Companies Act 2013 (the Act), the Company has, effective 1st April 2014, reviewed and revised the estimated useful lives of its fixed assets, generally in accordance with the provisions of Schedule II to the Act. The consequential impact (after considering the transition provision specified in Schedule II, impact whereof will be given to Opening Reserves for assets whose life has expired as at 31st March 2014) on the depreciation charged and on the results for the quarter is not material.

6 Limited Review of the Financial Results for the quarter ended 30th September 2014 has been carried out by the Statutory Auditors of the company.

7 The above results have been approved and taken on record by the Board of Directors of the Company at their meeting held on 10.11.2014.

For FLEX FOODS LIMITED

Sd/-  
(ASHOK CHATURVEOI)  
CHAIRMAN

Place : NOIDA  
Date : 10.11.2014

