

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.06.2011
 AND AUDITED YEAR ENDED 31.03.2011** (₹ in Lacs)

Sl. No.	Particulars	Three Months Ended 30.06.2011 (Unaudited)	Three Months Ended 30.06.2010 (Unaudited)	Year Ended 31.03.2011 (Audited)	Year Ended 31.03.2010 (Audited)
1.	Income				
	a) Net Sales/Income from Operations	1378	1132	4399	3589
	b) Other Operating Income	28	26	259	211
	Total	1406	1158	4658	3800
2.	Expenditure				
	(a)(Increase)/decrease in stock in trade & Work in Progress	(99)	128	279	(288)
	(b)Consumption of raw material	290	196	795	698
	(c)Purchase of Traded Goods	0	0	0	0
	(d)Power & Fuel	300	244	889	774
	(e)Employees cost	196	160	717	612
	(f) Depreciation	87	84	339	335
	(g)Other expenditure	340	302	1205	1128
	Total	1115	1114	4223	3259
3.	Profit from operations before Other income, Interest & Exceptional Items (1-2)	291	45	435	541
4.	Other Income	35	47	183	191
5.	Profit before Interest & Exceptional Items (3+4)	326	92	618	732
6.	Interest	37	42	143	186
7.	Profit after Interest but before Exceptional Items (5-6)	289	50	475	546
8.	Exceptional Items	0	0	0	0
9.	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	289	50	475	546
10.	Tax expenses	77	4	131	163
11.	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	212	46	344	383
12.	Extraordinary items (net of tax expenses)	0	0	0	0
13.	Net Profit (+)/Loss(-) for the period (11-12)	212	46	344	383
14.	Paid-up equity share capital (FV ₹ 10/-)	1244	1244	1244	1244
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous financial year			3765	3420
16.	EPS (in ₹)				
	a) Before Extraordinary items				
	Basic	1.71	0.37	2.77	3.08
	Diluted	1.71	0.37	2.77	3.08
	b) After Extraordinary items				
	Basic	1.71	0.37	2.77	3.08
	Diluted	1.71	0.37	2.77	3.08
17.	Public shareholding				
	- No. of Shares	5106360	5106360	5106360	5106360
	- Percentage of Shareholding	41.01%	41.01%	41.01%	41.01%
18.	Promoter & Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- No. of Shares	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%
	b) Non Encumbered				
	- No. of Shares	7343640	7343640	7343640	7343640
	- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	58.99%	58.99%	58.99%	58.99%

Notes :

- Segment reporting is not applicable.
- Provision for current & deferred tax is based on the profits for the respective periods.
- Figures have been regrouped wherever considered necessary.
- During the quarter, two Investors' complaints were received, which were promptly attended to by the company. No complaint was pending either at the beginning or at the end of the quarter.
- Disclosure of Balance Sheet items as per clause 41 of the Listing Agreement:

(₹ in Lacs)

Sl. No.	Particulars	Year Ended 31.03.2011 (Audited)	Year Ended 31.03.2010 (Audited)
1.	Shareholders' Funds:		
	a) Share Capital	1244	1244
	b) Reserve & Surplus	3765	3420
2.	Deferred Government Grants	96	103
3.	Loan Funds:		
	Secured Loans	1093	1409
4.	Deferred Tax Liability (Net)	426	457
	Total	6624	6633
5.	Fixed Assets	3744	3882
6.	Investments	0	0
7.	Current Assets, Loans and Advances:		
	a) Inventories	789	997
	b) Sundry Debtors	872	623
	c) Cash and Bank Balances	374	163
	d) Loans and Advances	1498	1755
	e) Other Current Assets	98	94
	Total	3631	3632
8.	Less : Current Liabilities & Provisions:		
	a) Current Liabilities	601	497
	b) Provisions	150	384
	Total	751	881
	Net current assets	2880	2751
	Miscellaneous Expenditure (Not written off or adjusted)	0	0
	Total	6624	6633

6. The above results have been approved and taken on record by the Board of Directors of the Company at their meeting held on 20.07.2011

For FLEX FOODS LIMITED

Sd/-

(Ashok Kumar Chaturvedi)

CHAIRMAN

Place : NOIDA

Date : 20.07.2011